

CROSSLINK 1040

For your high-volume retail tax business

Industry-Leading Software for Your High-Volume Retail Tax Business

CrossLink 1040 is the industry's leading desktop tax software solution for high-volume retail tax businesses that specialize in providing their clients with fast and accurate tax returns.

With tools and features such as Point-and-Shoot Error Correction™, exclusive TextLink™ technology, and support for electronic signature pads and handheld scanners, CrossLink customers are able to process tax returns more quickly and accurately than their competitors.



Fast, Easy, Efficient, and Innovative

CrossLink 1040 is built to speed the processing of client returns and refunds while improving tax office efficiency. CrossLink's innovative technology has enabled our customers to be the first in the industry to:

- ✓ **Capture taxpayer signatures electronically** with the use of a signature pad and Remote Signature Capture.
- ✓ **Scan & Store taxpayer source documents** with a handheld scanner to speed the processing of returns and meet government disclosure requirements.
- ✓ **Text Message clients directly from the software** using CrossLink's exclusive TextLink™ technology.
- ✓ **Scan 2-D barcodes** with a handheld scanner to speed the processing of client tax returns.
- ✓ **Securely backup tax returns and taxpayer source documents** for immediate access and use in the application by Secure Offsite Storage (S.O.S.) exclusively from CrossLink.

With solutions for both single office and multi-office tax businesses, CrossLink 1040 is the desktop solution you need.

CrossLink Business

CrossLink Business gives you the option of a 100% integrated solution for professional tax preparers who also prepare Federal and State business returns.

- ✓ Federal Business Solution
- ✓ State Business Solution
- ✓ Management Dashboard
- ✓ Work-In-Progress Screen
- ✓ Scan & Store
- ✓ No-hold Return Transmission to IRS via Modernized e-File
- ✓ Point-and-Shoot Error Correction™
- ✓ Forms-based Input
- ✓ Electronic Signature Pad Support
- ✓ Permissions Based Administration

CrossLink 1040: Features & Benefits

Increase Revenue

- Speed and efficiency tools enable you to process more returns than ever before
- Itemized billing model
- Fast and accurate calculations
- Customizable and exportable fee reports
- Multiple banking options

Ease of Use

- Easy to learn
- Quick and simple installation
- Forms-based approach
- Work-in-Progress Screen
- All States supported

Manage Your Business

- Management Dashboard
- Online customer portal for setup and management, support, and much more
- Comprehensive reports
- Remote office management
- Mobile device application to manage your business at any time from anywhere

Security & Business Continuity

- Permissions-based access
- Encrypted data transmission
- Secure Offsite Storage (S.O.S.) option
- Fully redundant, carrier-grade co-location facilities

Improve Speed and Efficiency

- Electronic signature pads
- Scan & Store taxpayer source documents
- Text message clients from the application
- 2D barcode scanning
- Fast and accurate calculation engine

Technical Support

- 24/7 during peak season
- Multi-lingual support
- Online customer portal
- Real time updates via email and text message (SMS)
- Knowledgeable and empowered Support Team

CrossLink 1040: Technical Specifications

Technical Specifications

- Hard Drive Space: 1G
- Memory: 1G
- Operating Systems: Windows Vista, Windows 7, Windows 8, and Windows 10
- Check Printing: HP compatible Laser Printer which supports Printer Control Language (PCL) 6 or higher

In-Depth Calculations

- Business use of home for Schedules A, C, E, F, and Forms 2106/4835
- Consolidated sales of assets
- Child care credit
- Earned income credit
- Standard mileage vs. actual expenses
- IRA, Keogh, SEP and SIMPLE deductions

In-Depth Calculations (continued)

- Self-employment tax
- Taxable Social Security benefits
- Estimate vouchers and worksheet
- Exception for real estate professionals
- Vacation home limitations and carryovers
- At-risk limitations and carryovers (regular and AMT)
- Related party transactions for installment sales and like-kind exchanges
- Passive loss limitations and carryovers
- All States
- City tax returns

Comprehensive Depreciation Capabilities

- Ten methods for depreciating assets, including 4 custom methods
- Manages asset calculations on dispositions and asset retirement automatically
- Maintains separate federal and state numbers
- Calculates AMT depreciation automatically
- Associates and splits asset with the appropriate activity
- Captures asset disposal information and automatically transfers it to appropriate lines on Forms 4562, 4797, 6252, and 8824
- Displays depreciation calculation